



LEADERS LIST 2008

*The Unique Annual Guide to the Most Highly Regarded
Figures in Private Wealth Management*

Citywealth's third annual list is the result of extensive, in-depth research consisting of numerous interviews, meetings, telephone conversations & emails, carried out in the early part of 2008; all names have been put forward confidentially by private clients & peer recommendation.

Those listed are generally acknowledged to possess a sterling reputation for expertise in their respective field, first-class client service, and top-notch products/services for wealthy families & individuals. All listings are in alphabetical order.

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Please note every effort has been made to ensure we have correct, up-to-date information; however we understand that names / job titles etc change – please do let us know should any info need to be amended and we'll have it changed immediately in readiness for the official print publication (released at the trophy presentation & networking dinner on 8th May).

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TOP 20 WOMEN IN PRIVATE WEALTH MANAGEMENT

NAME	POSITION	ORGANISATION
Ms Katie Booth	Managing Director	Butterfield International Private Office Limited
Ms Carola Breusch	Director	Vistra (Jersey) Limited
Ms Pauline Gale	Managing Director	Royal Bank of Canada
Ms Ceris Gardner	Partner	Allen & Overy LLP
Ms Caroline Garnham	Partner, Private Capital	LG
Ms Paula Higgleton	Tax Partner	Deloitte
Ms Stephanie Jarrett	Partner	Baker & McKenzie LLP
Ms Leonie Kerswill	Tax Partner	PricewaterhouseCoopers
Ms Sue Laing	Partner, Head of Private Client & Tax	Boodle Hatfield
Ms Lesley Lintott	Chief Executive Officer	Penningtons Solicitors LLP
Ms Penny Lovell	Head of Business Development	Fleming Family & Partners
Ms Joan Major	Director, Wealth Management	Sand Aire
Ms Justine Markovitz	Managing Partner, Genève	Withers
Ms Karen Marks	Partner, Tax & Private Capital	LG
Ms Rosemary Marr	Group Consultant	Investec Trust
Mrs Clare Maurice	Head of Private Client	Allen & Overy LLP
Ms Stella Mitchell-Voisin	Client Services Director	Close Trustees (Switzerland) SA
Ms Suzanne Reisman	Managing Partner	Law Offices of Suzanne M. Reisman
Ms Louise Stoten	Partner	Payne Hicks Beach
Ms Jo Summers	Head of Private Client	Howard Kennedy

TOP 20 MEN IN PRIVATE WEALTH MANAGEMENT

NAME	POSITION	ORGANISATION
Mr Anthony Balniel	Head of Private Client	JO Hambro Investment Management
Mr Eric Barnett	Chief Executive Officer	SG Hambros Bank Limited
Mr Mark Buzzoni	Partner, Head of Private Client	Taylor Wessing LLP
Mr Tony Cohen	Head of Private Client Services	Deloitte
Mr Wilson Cotton	Director, Private Client Tax Services	Smith & Williamson
Mr Ashley Crossley	Partner	Baker & McKenzie LLP
Mr Richard Fitzalan Howard	Head of Asset Management	Fleming Family & Partners
Mr Simon Jennings	Partner	Rawlinson & Hunter
Mr Thomas Kalaris	Chief Executive Officer	Barclays Wealth
Mr David Kilshaw	Head of Private Client Advisory	KPMG
Mr John Mackay	Partner	Ernst & Young
Mr Richard Pease	Counsel	Lenz & Staehelin
Mr Daniel Pinto	Managing Partner & Chairman of the Board	Stanhope Capital LLP
Mr Joshua Rubenstein	Co-Managing Partner	Katten Muchin Rosenman
Mr Paul Stibbard	Head of Private Client	Baker & McKenzie LLP
Mr Anthony Thompson	Partner, Tax & Private Capital	LG
Mr Tony Thompson	Principal	Withers
Mr Robin Vos	Partner	Macfarlanes
Mr John Wood	Head of Trusts and Charities Group	Herbert Smith
Mr Andrew Young	Head of International Private Capital	LG

LEADING PRIVATE BANKERS**TOP 10**

NAME	POSITION	ORGANISATION
Mr Jeremy Arnold	Head of Wealth Advisory	Barclays Wealth
Mr Anthony Balniel	Head of Private Client	JO Hambro Investment Management
Mr Eric Barnett	Chief Executive Officer	SG Hambros Bank Limited
Mr Oliver de Givenchy	Head of UK	JP Morgan Private Bank
Mr Gavin Leckie	Managing Director	JP Morgan Private Bank
Mr Jeremy Marshall	CEO Private Banking, UK	Credit Suisse
Mr John Pottage	Chief Executive Officer	UBS AG
Mr Nick Ring	Head of Wealth Management Services EMEA	Northern Trust
Ms Sally Tennant	Managing Director	Lombard Odier Darier Hentsch & Cie
Mr Nick Tucker	Head of UK, Global Private Client Group	Merrill Lynch International Bank

HONOURS LIST

NAME	POSITION	ORGANISATION
Mr Roddy Buchanan	Head of Private Banking Operations	Ansbacher & Co Limited
Mr Tony Crowe	Director Private Clients	AIB Jersey
Mr Joe Donohoe	Director	Royal Bank of Canada
Mr Mike Hollings	Chief Investment Officer	Ansbacher & Co Limited
Ms Lucille Knapp	Head of Wealth Management EMEA – Business Development & Marketing	Northern Trust
Mr Paul Knox	Vice President	JPMorgan Private Bank
Mr Joe Moynihan	Chief Executive Officer	AIB Jersey
Mr Jeremy Parlons	Director	Credit Suisse
Mr Paul Patterson	Managing Director & Head of International Wealth Management, British Isles	RBC Holdings (Channel Islands) Limited
Mr James Penny	Managing Director	Barclays Wealth

Mr Andrew Pitt	Executive Director	UBS AG
Mr Andrew Popper	Chief Investment Officer	SG Hambros Bank Limited
Mr Armando Rosselli	Tax Director	UBS AG
Mr Richard Stanley	Director	Singer & Friedlander Investment Management

PROMINENT INDIVIDUALS

NAME	POSITION	ORGANISATION
Mr Martin Andrew	Head of UK Private Clients	Close Wealth Management
Mr David Baker	Executive Director	UBS AG
Mr John Bell	Head of Portfolio Mgmt	Schroders Private Bank
Mr Jonathan Burt	Director	Barclays Wealth
Mr Adam Cavalier	Executive Director	Schroders Private Bank
Mr Alexander Classen	Head of Wealth Management	Morgan Stanley Private Wealth
Ms Dina De Angelo	Director	Rothschild Bank & Trust
Mr Jonathan Giles	Managing Director	Rathbone Investment Management
Ms Helen Green	Director	SG Hambros Bank Limited
Mr Thomas Kalaris	Chief Executive Officer	Barclays Wealth
Mr Mark Kibblewhite	Managing Director	Barclays Wealth
Mr Jeremy Palmer	Chief Executive Officer	UBS Investment Bank
Mr Stephen Rothwell	Head of Business Development	Schroders Private Bank
Mr Peter Thomson	Chief Executive & Chief Investment Officer	Taylor Young Investment Management Limited
Mr Heather Tibbo	Director of Business Development	Newton Investment Management
Mr Lewis Watts	Head of UK Private Banking	SG Hambros Bank Limited
Mr Bob Williams	Head of Strategic Development	AIB Jersey

LEADING FAMILY OFFICE EXECUTIVES

TOP 5

NAME	POSITION	ORGANISATION
Mr William Drake	Co-Founder	Lord North Street – Private Investment Office
Mr Richard Fitzalan Howard	Head of Asset Management	Fleming Family & Partners
Mr Daniel Pinto	Managing Partner & Chairman of the Board	Stanhope Capital LLP
Mr Alexander Scott	Executive Chairman	Sand Aire
<i>Family Business Advisory Services</i>		
Mr Hakan Hillerstrom	Principal	Hakan Hillerstrom Family Business Advisory Services

HONOURS LIST

NAME	POSITION	ORGANISATION
Mr Jonathan Bell	Chief Investment Officer	Stanhope Capital LLP
Mr Toby Birch	Head of Family Office, Investment Manager	Blackfish Capital Holdings
Ms Penny Lovell	Head of Business Development	Fleming Family & Partners
Ms Joan Major	Director, Wealth Management	Sand Aire
Mr Guy Paterson	Chief Executive Officer	The Family Investment Office

PROMINENT FIGURES

NAME	POSITION	ORGANISATION
Mr Kevin Arenson	Head of Asset Management	Stenham
Mr Tim Bucke	Senior Client Services Director	Stenham
Mr Julien Sevaux	Managing Partner	Stanhope Capital LLP
Mr Adam Wethered	Co-Founder	Lord North Street – Private Investment Office
Mr Harry Wulfsohn	Director	Stenham Advisors

LEADING ACCOUNTANTS**TOP 10**

NAME	POSITION	ORGANISATION
Mr Clive Barton	Chairman	Moore Stephens (Guernsey)
Mr Tony Cohen	Head of Private Client Services	Deloitte
Mr Wilson Cotton	Director, Private Client Tax Services	Smith & Williamson
Mr Brian Dunk	Director, Entrepreneurial Companies & Private Clients	PricewaterhouseCoopers
Mr Simon Jennings	Partner	Rawlinson & Hunter
Mr David Kilshaw	Head of Private Client Advisory	KPMG
Mr John Mackay	Partner	Ernst & Young
Ms Dawn Nicholson	Partner	Ernst & Young
Mr Mike Walker	Head of Private Client, Northern England	KPMG
Mr John Whiting	Tax Partner	PricewaterhouseCoopers

HONOURS LIST

NAME	POSITION	ORGANISATION
Mr Frank Akers-Douglas	Director, Private Client Tax Services	Smith & Williamson
Mr Chris Bliss	Partner	Rawlinson & Hunter
Mr Joss Dalrymple	Head of London Private Tax Services	Smith & Williamson
Mr Max Floydd	Partner	Saffery Champness
Mr Paula Higgleton	Tax Partner	Deloitte
Ms Leonie Kerswill	Tax Partner	PricewaterhouseCoopers
Mr Richard Leonard	Partner	Dixon Wilson
Mr Simon Mabey	Director, Private Client Tax Services	Smith & Williamson
Mr Clive Nicholson	Partner	Saffery Champness
Mr Richard Rees-Pulley	Partner	Ernst & Young

Mr Andrew Tailby-Faulkes	Partner, Private Client Services	Ernst & Young
Wendy Walton	Tax Partner - Private Client Services	BDO Stoy Hayward LLP

PROMINENT FIGURES

NAME	POSITION	ORGANISATION
Mr Tim Adams	Partner	Saffery Champness
Mr David Barker	Partner	Rawlinson & Hunter
Mr Charles Bradbrook	Partner	Deloitte
Mr Anuj Chande	Partner	Grant Thornton
Mr Justin Dillingham	Director	Buzzacott LLP
Mr Mark Farmar	Managing Partner	Buzzacott LLP
Mr Edward Finch	Director	Buzzacott LLP
Ms Amanda Francis	Head of Charity	Buzzacott LLP
Mr David Goar	Partner	Rawlinson & Hunter
Mr Ian Grant	Director, Private Client Tax Services	Smith & Williamson
Mrs Helen Green	Director	Saffery Champness, Guernsey
Mr Tim Gregory	Partner	Saffery Champness
Ms Lyn Hamilton	Chartered Financial Planner/Family Office	Fisher Family Office LLP
Mr Nick Kelsey	Partner	Saffery Champness
Mr David Matheson	Head of Private Client	Buzzacott LLP
Ms Lynne Rennie	Tax Partner	Deloitte
Mr Andy Rich	Head of Charity	HW Fisher
Ms Noorie Sazen	Tax Partner	KPMG
Ms Lisa Spearman	Private Client Partner	Mercer & Hole
Mr Lindsay Todd	Partner	PricewaterhouseCoopers

Mr Jeremy Trent	Tax Partner	HW Fisher & Company
Ms Rachel Tunnicliffe	Partner	Gordons
Mr Martin Webster	Partner	Saffery Champness
Mr Gregory Wheatley	Partner	Buzzacott LLP
Mr Mark Wingate	Director, Private Client Tax Services	Smith & Williamson

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LEADING LAWYERS**TOP 20**

NAME	POSITION	ORGANISATION
Mr Mark Buzzoni	Partner, Head of Private Client	Taylor Wessing LLP
Ms Penny Chapman	Partner, Head of Charities & Not for Profit	Bircham Dyson Bell
Mr Jonathan Conder	Head of Private Client	Macfarlanes
Mr Ashley Crossley	Partner	Baker & McKenzie LLP
Ms Ceris Gardner	Partner	Allen & Overy LLP
Ms Caroline Garnham	Partner, Private Capital	LG
Ms Sue Laing	Partner, Head of Private Client & Tax	Boodle Hatfield
Ms Lesley Lintott	Chief Executive Officer	Penningtons Solicitors LLP
Mr Philip Marcovici	Partner	Baker & McKenzie Zurich
Ms Justine Markovitz	Managing Partner, Genève	Withers
Ms Karen Marks	Partner, Tax & Private Capital	LG
Mrs Clare Maurice	Head of Private Client	Allen & Overy LLP
Mr Richard Moyse	Partner, Private Client & Tax	Boodle Hatfield
Mrs Alice Palmer	Head of Private Client	Payne Hicks Beach
Mr John Riches	Principal & Head of Private Client	Withers
Mr Paul Stibbard	Head of Private Client	Baker & McKenzie LLP
Ms Louise Stoten	Partner	Payne Hicks Beach
Ms Shân Warnock-Smith Q.C.	Barrister	5 Stone Buildings
Mr John Wood	Head of Trusts and Charities Group	Herbert Smith
Mr Andrew Young	Head of International Private Capital	LG

HONOURS LIST

NAME	POSITION	ORGANISATION
Mr Douglas Alexiou	Partner	Alexiou Fisher Philipps
Ms Dyke Arboneaux	Partner	Bryan Cave LLP
Mr Mark Bridges	Partner	Farrer & Co
Mr Steven L. Cantor	Managing Partner	Cantor & Webb P.A.
Mr John Carrell	Partner	Farrer & Co
Mr Richard Cassell	Principal	Withers
Mr Owen Clutton	Partner	Macfarlanes
Ms Carole Cook	Partner	Forsters
Mr David Dale	Head of Wealth Management	Dickinson Dees LLP
Mr Martyn Gowar	Partner	LG
Mr Mark Harper	Principal	Withers
Mr Richard Hay	Head of London Private Capital Group	Stikeman Elliott
Mr Lawrence H. Heller	Partner	Bryan Cave LLP
Mr Glenn Hurstfield	Partner, Tax & Private Capital	LG
Mr Mark Ivener	Managing Partner	Ivener & Fullmer
Mr Nick Jacob	Partner	LG
Mr Charles G. Lubar	Partner	Morgan Lewis
Mr William Massey	Partner	Farrer & Co.
Mr Murray North	Partner	Clifford Chance
Mr Charles Pike	Partner	Forsters LLP
Mr Edward Reed	Partner	Macfarlanes
Ms Suzanne Reisman	Managing Partner	Law Offices of Suzanne M. Reisman
Mr John Rhodes	Consultant	Stonehage Financial Services Limited

Mr Ivan Sacks	Principal	Withers Bergman
Ms Fiona Shackleton	Partner	Payne Hicks Beach
Mr Christopher Sly	Partner	Payne Hicks Beach
Mr Simon Smith	Partner	Schillings
Mr Alan Sturrock	Head of Private Client	Addleshaw Goddard
Mr Anthony Thompson	Partner, Tax & Private Capital	LG
Mr Tony Thompson	Principal	Withers
Mr Tim Thornton-Jones	Partner	LG
Mr Rupert Ticehurst	Partner, Head of Trust & Charities Group	Herbert Smith
Mr Robin Vos	Partner	Macfarlanes
Lady Helen Ward	Partner	Manches

PROMINENT FIGURES

NAME	POSITION	ORGANISATION
Mr Piers Barclay	Partner	Macfarlanes
Mr Chris Belcher	Partner	Farrer & Co
Mr Robert Brodrick	Partner	Trowers & Hamblins
Mr Russell Cohen	Partner	Farrer & Co
Ms Fiona Graham	Partner	Boodle Hatfield
Mr Patrick Harney	Partner	Forsters
Ms Sara Maccallum	Partner	Boodle Hatfield
Ms Anne-Marie Piper	Charity Partner	Farrer & Co
Mr Simon Rylatt	Partner	Boodle Hatfield
Miss Arabella Saker	Partner	Allen & Overy LLP
Ms Marie Slavov	Solicitor	Blake Laphorn Tarlo Lyons
Mr Geoffrey Todd	Partner	Boodle Hatfield

INTERNATIONALLY PROMINENT FIGURES

NAME	POSITION	ORGANISATION
Mr Simon Beck	Partner	Baker & McKenzie LLP
Mr Luigi Belluzzo	Partner	Belluzzo & Associati
Mr Bruno Boesch	Partner	Froriep Renggli
Mr Joe Field	Principal	Withers Bergman
Ms Meryl G. Finkelstein	Senior Counsel	Fulbright & Jaworski LLP
Mr Micheal Graham	Managing Partner	The Graham Law Firm
Ms Susan Harrington	Partner	Sidley Austin LLP
Ms Stephanie Jarrett	Partner	Baker & McKenzie LLP
Mr Jack Kinnebrew	Of Counsel	Strasburger & Price
Ms Carlyn McCaffrey	Partner	Weil, Gotshal & Manges
Ms María E. Núñez	Principal	Núñez Law Group, APC
Mr Richard Pease	Counsel	Lenz & Staehelin
Mr Gideon Rothschild	Partner	Moses & Singer
Mr Joshua Rubenstein	Co-Managing Partner	Katten Muchin Rosenman
Ms Georgiana Slade	Partner	Milbank, Tweed, Hadley & McCloy LLP
Miss Catriona Syed	Partner and Head of Geneva Office	Charles Russell
Mr Cyril Troyonov	Partner	Secretan Troyanov
Dr. Georg von Segesser	Partner	Schellenberg Wittmer
Ms Sandra Weiksner	Senior Counsel	Cleary Gottlieb Steen & Hamilton
Mr G. Warren Whitaker	Partner	Day Pitney LLP

COMMENDED

NAME	POSITION	ORGANISATION
Ms Alison Broadberry	Tax Adviser	Speechly Bircham
Ms Wendy Brooks	Consultant	Mishcon De Reya
Mrs Sandra Brown	Partner	Osborne Clarke
Mr Jonathan Burchfield	Partner	Stone King
Mr Matthew Cain	Partner	Wiggin Osborne Fullerlove
Ms Jennifer Chambers	Partner, Head of Charity	Allen & Overy LLP
Mr Piers Claessen	Head of Trusts	Speechly Bircham
Mr Douglas Connell	Joint Senior Partner	Turcan Connell
Mr Robert Dolman	Partner	Wedlake Bell
Mr Jim Edmondson	Partner	Farrer & Co
Mr Michael Evans	Head of International Tax & Trusts	Burges Salmon
Mr James Furber	Partner	Farrer & Co
Mr Andrew Goldstone	Partner	Mishcon De Reya
Ms Ros Harwood	Partner	Dickinson Dees LLP
Mr Allan Holmes	Director	Dickinson Dees LLP
Mr Paul Howell	Head of Private Client	Addleshaw Goddard
Ms Mildred Kalik	Head of Personal Planning	Simpson Thacher & Bartlett
Mr Gerald Kidd	Head of Church & Charity	Pothecary Witham Weld Solicitors
Mr Michael King	Senior Partner, Head of Charity	Stone King
Ms Caroline Kirby	Partner	Farrer & Co
Mr Richard Kirby	Partner, Head of Private Client	Speechly Bircham
Ms Angela Lever	Head of Private Client	Pothecary Witham Weld Solicitors

Mr Chris Lintott	Partner	Penningtons Solicitors LLP
Mr Stephen Lloyd	Senior Partner and Head of Charity	Bates Wells & Braithwaite
Ms Alison McKenna	Partner	Wilsons Solicitors LLP
Mr Robert Meakin	Partner	Stone King
Ms Eleanor Metcalf	Partner	Wedlake Bell
Ms Samantha Morgan	Principal	Withers
Ms Ann Northover	Partner	Forsters
Mr Richard Parry	Head of Family	Farrer & Co
Mr Simon Phelps	Partner	Berwin Leighton Paisner
Mr Philippe Piedon-Lavaux	Partner	Blake Laphorn Tarlo Lyons
Mr Richard Powles	Partner	Farrer & Co
Ms Moira Protani	Partner, Head of Charity Law Group	Berwin Leighton Paisner
Ms Beatrice Puoti-ffiske	Partner	Burges Salmon
Mr John Rimmer	Partner	Dickinson Cruickshank
Mr John Shelford	Partner, Head of Private Client	Edwin Coe
Mr Nigel Shepherd	Partner	Addleshaw Goddard
Ms Barbara Simpson	Partner, Head of Family	Boodle Hatfield
Mr Julian Smith	Partner	Farrer & Co
Mr Andrew Stebbings	Partner	Pemberton Greenish
Ms Jo Summers	Head of Private Client	Howard Kennedy
Ms Romaine Thompson	Senior Partner, Head of Charity	Anthony Collins Solicitors
Mr Martyn Thurston	Partner	Blake Laphorn Tarlo Lyons
Mr Maurice Turrettini	Partner	Poncet Turrettini Amaudruz Neyroud & Partners
Mr Simon Weil	Partner, Charities & Private Client	Bircham Dyson Bell

LEADING TRUSTEES**TOP 20**

NAME	POSITION	ORGANISATION
Mr Alan Binnington	Director	Mourant Private Wealth
Ms Carola Breusch	Director	Vistra (Jersey) Limited
Mr Brian Clarke	Managing Director	Key Trust Company
Mr Robert Clifford	Chief Executive Officer	Investec Trust
Mr Jonathan Collins	CEO, UK Trust Services	Fleming Family & Partners
Mr Anthony Cooke-Yarborough	Chief Executive Officer	Mourant Private Wealth
Mr Euan Dangerfield	Managing Director	ARC (Jersey) Ltd
Mr Bart Deconinck	Chief Executive Officer	Vistra
Ms Pauline Gale	Managing Director	Royal Bank of Canada Trust
Mr Brian Kenyon	Chairman, Deputy Head of Global Trust & Fiduciary Services	BNP Paribas Jersey Trust Corporation Limited
Mrs Liz Le Poidevin	Director, Private Clients	RBC Trust Company (International) Limited
Ms Rosemary Marr	Group Consultant	Investec Trust
Mr Daniel Martineau	Managing Director	Close Trustees (Switzerland) SA
Mr Steve Meiklejohn	Partner and Head Private Client & Trusts Team	Ogier
Ms Stella Mitchell-Voisin	Client Services Director	Close Trustees (Switzerland) SA
Mr Philip Norman	Partner, Ogier Group & Director, Ogier Fiduciary Services	Ogier
Mr Andrew Penney	Managing Director	Rothschild Trust Corporation
Mr Tony Pitcher	Director	Sanne Trust
Mr Gavin St. Pier	Director	Barclays Wealth
Ms Rose Wong	Group Head of Wealth Planning & Fiduciary Services	SG Hambros Bank Limited

HONOURS LIST

NAME	POSITION	ORGANISATION
Mr Roderick Balfour	Founder & Managing Director	Virtus Trust Limited
Mr Edward Bayman	Director, Founding Partner	Pentera Trust Company
Ms Katie Booth	Managing Director	Butterfield International Private Office Limited
Mr Edward Buckland	Partner and Head Private Client & Trusts Team	Bedell Group
Mr Mike de Figueiredo	Director, Private Clients	RBC Wealth Management
Mr Julian Hayden	Director	Rathbone Trust International
Mr Mark Higgins	Founder, Director	Pentera Trust Company
Mr Paul Hodgson	Managing Director	Butterfield Trust
Mr Kevin Horrocks	Chief Trust Officer	Merrill Lynch Trust Services
Mr Nigel Le Quesne	Group Managing Director	Jersey Trust Company
Mr Marcus Leese	Trust and Estate Planning Partner	Ogier
Ms Alison MacKrill	Managing Director	Turcan Connell
Mr Christopher McFadyen	Founding Director	Consortia Partnership Limited
Mr St. John Robilliard	Head of Trusts	Ozannes
Mr Mike Spittal	Managing Director	Investec Trust
Ms Liz Taylor	Private Client Director	RBC Wealth Management
Mr Quentin Vohmann	Director	Legis Corporate Services Limited
Mrs Lorraine F. Wheeler	Director	Ansbacher Trustees (Jersey) Limited

PROMINENT FIGURES

NAME	POSITION	ORGANISATION
Mr Edward Bennett	Head of Trust and Private Capital group	Bedell Group
Mr Michael Betley	Managing Director	Trust Corporation of the Channel Islands Ltd
Mr Ian Buckley	Chief Executive Officer	Rathbone Trust International

Mr Robert Christensen	Managing Director	Volaw Trust & Corporate Services
Ms Julia Church	Head of Market Group	Credit Suisse Trust, Guernsey
Ms Rachel de Souza	Director	RBC International Wealth Planning
Mr Stephen Dickinson	Director	Legis Corporate Services Limited
Ms Sally Edwards	Managing Associate	Ogier
Mr Marc Farror	Director of Business Development	Mourant Private Wealth
Ms Sue Ford	Associate Director Private Client Team, Fiduciary	Ogier
Mr Simon Fraser	Director Private Client Team	Ogier
Mr John Greenfield	Managing Partner	Carey Olsen
Mr Clive Guillou	Director	Investec Trust (jersey)
Mr Stuart Hornby	Director of Client Services	Mourant Private Wealth
Ms Wendy Inns	Senior Trust Manager	HSBC Private Bank
Mr Arthur Lancaster	Managing Director	Boston Limited
Mr Phil Lenz	Deputy Country Head	Butterfield Trust (Switzerland) Limited
Mr Anthony Olsen	Chairman & Head of Private Client	Carey Olsen
Mr Jim Parker	Director	Butterfield Trust (Switzerland)
Mr John Perkins	Director	Key Trust Company
Mr Roger Perrot	Senior Partner	Ozannes
Mr Richard Prosser	Partner and Head Private Client & Trusts Team	Appleby Trust (Jersey) Limited
Mr Peter Rice	Senior Relationship Manager	Vistra (Jersey) Limited
Ms Louise Somerset	Tax Director	RBC International Wealth Planning
Mr Quentin Spicer	Senior Partner	Wedlake Bell

ALTERNATIVE INVESTMENTS

NAME	POSITION	ORGANISATION
Mr Tim Bell	Managing Director, Head of Alternatives	UBS AG
Mr Michael Perotti	Chief Investment Officer	Union Bancaire Privee
Mr Andrew Whelan	Managing Director	Ermitage Group
Mr Charles Smyth-Osbourne	Head of Private Clients	GAM
Mr Jeremy Beckwith	Chief Investment Officer	Kleinwort Benson Private Bank
Mr James Fairburn	Portfolio Director	GAM
Mr Craig Lewis	Managing Director, Head of Hedge Fund Advisory	Credit Suisse Asset Management
Mr Julian Rogers-Coltman	Chief Executive Officer	Fleming Capital Management
Mr Nigel Webber	Chief Executive Officer	HSBC Alternative Investment

FINANCIAL ADVISORY, CONSULTANCY & RESEARCH SERVICES

Mr Graham Harrison	Managing Director	Asset Risk Consultants Limited
Mr Nicholas Lawes	Managing Director	Brooks Macdonald Financial Consulting
Mr Sandro Merino	Head of European Research	UBS Wealth Management Research
Mr James Painter	Investment Analyst	Enhance Investments
Mr Michael Strachan	Managing Director	International Asset Monitor
Mr Christopher Wheeler	Analyst	Bear Stearns
Mr Anthony Yadgaroff	Chairman	Allenbridge Group

FAVOURED FINANCIAL CENTRES

Cayman Islands
Guernsey
Jersey

CHARITY & PHILANTHROPY SPECIALISTS

CHARITY INVESTMENT SERVICES

NAME	POSITION	ORGANISATION
Mr John Gordon	Director, Head of Charity Client Service	Cazenove Capital Management Limited
Mr Richard Maitland	Head of Charities	Sarasin Chiswell
Mr David Scott	Head of Charities & Director, Investment Management	Singer & Friedlander Investment Management
Mr Philip Todd	Director, Private Clients & Charities	Taylor Young Investment Management

PHILANTHROPY – KEY ADVISERS

NAME	POSITION	ORGANISATION
Mr Martin Brookes	Chief Executive	New Philanthropy Capital
Dr Salvatore LaSpada	Chief Executive	The Institute for Philanthropy

PHILANTHROPY – HONOURED ORGANISATIONS

CAF
Center for Effective Philanthropy
FSG Social Impact Advisors
Geneva Global
The Foundation Center
The Philanthropic Initiative
Tides Foundation

For further information regarding the networking dinner & trophy presentation for those listed, or the print publication being released on the night, please contact:

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